THAKRAL

Thakral Holdings Limited (THL) ABN 96 054 346 315
Thakral Holdings Trust (THT) ARSN 092 850 827

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1800 221 227
From outside Australia: +61 2 8280 7147
Facsimile: (02) 9287 0309
ASX Code: THG
Website: www.linkmarketservices.com.au

SRN/HIN:

Number of Stapled Securities held as at the Record Date, 7:00pm (AEST) on 6 April 2010

IMPORTANT NOTICE

Please complete this form if you do not wish your Stapled Securities in Thakral Holdings Group to be sold. If you do not understand this notice you should immediately consult your financial adviser.

SECURITY RETENTION FORM

If you wish to retain your Securityholding in Thakral Holdings Group ("Thakral Holdings") you must complete this form and return it to Thakral Holdings's Registry, so that it is received no later than 5:00pm (Sydney time), on 27 May 2010. A reply paid envelope is enclosed for your use. No postage is required if posted in Australia. Alternatively, it may be mailed or delivered to the addresses below or faxed to the number below:

Mailing Address
Thakral Holdings Group
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235

or

Hand Delivery
Thakral Holdings Group
C/- Link Market Services Limited
Level 12, 680 George Street,
Sydney NSW 2000 ***(Do not use this address for mailing purposes)***

or

Facsimile
(02) 9287 0309

If this form is not received by Thakral Holdings's Registry, so that it is received no later than 5:00pm (Sydney time), on 27 May 2010, **your Stapled Securities will be sold.**

Retention of Securities

I/We the Securityholder(s) described above by signing this form, hereby give notice that I/we wish to retain my/our Securityholding in THG, pursuant to clause 10.9 of the Constitution of Thakral Holdings Limited and clause 22.5 of the Trust Deed of Thakral Holdings Trust.

Contact Details

Enter your telephone number(s) where we may contact you regarding this form.

Telephone Number – Business Hours	Telephone Number – After Hours	Contact Name (PRINT)
( )	( )	

Securityholder Signature(s) – This MUST be completed

Securityholder 1	Securityholder 2	Securityholder 3
Individual or Sole Director and Sole Company Secretary	Director	Director/Company Secretary

Date

/ /

This form should be signed by the Securityholder. If a joint holding, all Securityholders should sign. If signed by the Securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).

THIS FORM MUST BE RECEIVED BY LINK MARKET SERVICES LIMITED BY NO LATER THAN 5:00pm (Sydney time) ON THE [CLOSING DATE]

If you require further information on how to complete this form, please contact the Thakral Holdings Group Information Line on 1800 221 227 (within Australia) or +61 2 8280 7147 (from outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday.